



Date ___ / ___ / ___

HVAC Installer Worksheet

Customer Name		Store #	
Street Address		Dealership Name	
City		Dealership Phone #	
State Zip		Dir. Admin. Contact	
Phone #		Detail PO #	

Preparation:

- Remove old system and haul away
- Remove old system and leave on the job
- Level ground and install a new pad
- Use existing pad

Professional Services:

- Reconnect electrical to new unit
- Provide new electrical for new unit
- Reconnect existing gas service to the unit
- Install new gas service to the home

Installation:

- Install new system by local code
- Provide equipment owners manuals
- Leave the worksite free of debris and excess materials
- Remove Lowe's job sign

Duct Work:

- Reconnect to existing ductwork
- Install new transitions to the ductwork
- Add new duct runs to existing duct system
- Completely change out duct system

Thermostat:

- Use existing
- Install New

Refrigerant Lines:

- Use existing refrigerant line sets
- Install new refrigerant line sets

Venting:

- Reconnect flue to the existing venting
- Install new venting

Notes:

SYSTEM DESIGN

Manual J Heating Load								Manual J Cooling Load																		
Split A/C &/or Furnace		Split Heat Pump		Gas Package		Heat Pump Package		Dual Fuel		Other																
Option 1 Retail Amount				Option 2 Retail Amount				Option 3 Retail Amount																		
\$				\$				\$																		
Ameristar				Trane XR				Trane XR																		
Series	13	14	15	16	17	18	20	Series	13	14	15	16	17	18	20	Series	13	14	15	16	17	18	20			
Tonnage	1.5	2.0	2.5	3.0	3.5	4.0	5.0	Tonnage	1.5	2.0	2.5	3.0	3.5	4.0	5.0	Tonnage	1.5	2.0	2.5	3.0	3.5	4.0	5.0			
Furnace/AH	M/N							Furnace/AH	M/N							Furnace/AH	M/N									
T'Stat	STD		DLX					T'Stat	STD		Programmable					T'Stat	STD		Programmable							
Humidifier	YES		NO					Humidifier	YES		NO					Humidifier	YES		NO							
Clean Effects	YES		NO					Clean Effects	YES		NO					Clean Effects	YES		NO							
Blower static meets install guidelines	YES		NO					Blower static meets install guidelines	YES		NO					Blower static meets install guidelines	YES		NO							
Rebate Amount	\$								Rebate Amount	\$								Rebate Amount	\$							

Lowe's PSE Signature:	Upload To Project Manager	Was PSE on the call?	
Trane RSP Signature:		Yes	No